

# Graphical types and constraints

Second-order polymorphism and inference

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Where? INRIA Rocquencourt, project Gallium

When? 17th December, 2008

# Outline

- 1 Introduction: polymorphism in programming languages
- 2 Graphic types and MLF instance
- 3 Type inference through graphic constraints
- 4 A Church-style language for MLF
- 5 Conclusion

# Types in programs

## Context

- ▶ Safety of software
- ▶ Expressivity of programming languages

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A key tool for this: **Typing**

- ▶ Prevents the programmer from writing some forms of erroneous code  
e.g. `1 + "I am a string"`  
(Of course, semantically incorrect code is still possible)

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- ▶ Expressivity of programming languages

A key tool for this: **Typing**

- ▶ Prevents the programmer from writing some forms of erroneous code  
e.g. `1 + "I am a string"`  
(Of course, semantically incorrect code is still possible)

- ▶ Static typing is important

```
if (...) then
  x := x+1;
else // rarely executed code
  print_string(x)
```

# Type inference

The compiler *infers* the types of the expressions of the program

- ▶ Removes the need to write (often *redundant*) type annotations  

```
Node n = new Node();
```
- ▶ Facilitates rapid prototyping
- ▶ Can infer types *more general* than the ones the programmer had in mind

## Type inference issues

- ▶ Which type should we give to functions admitting more than one possible type?

**Example:** finding the length of a list

```
let rec length = function
  | [] -> 0
  | _ :: q -> 1 + length q
```

$$\text{length: } \begin{cases} \text{int list} \rightarrow \text{int} \\ \text{float list} \rightarrow \text{int} \end{cases}$$

## ML-style polymorphism

- ▶ Functions no longer receive monomorphic types, but **type schemes**

sort:  $\forall \alpha. \alpha \text{ list} \rightarrow \alpha \text{ list}$

- ▶ An alternative way of saying

“for any type  $\alpha$ , sort has type  $\alpha \text{ list} \rightarrow \alpha \text{ list}$ ”

The symbol  $\forall$  introduces **universal quantification**



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### ML Polymorphism

- ▶ One of the key reasons of the success of ML as a language
- ▶ **Full** type inference  
(annotations are never needed in programs)
- ▶ Sometimes a bit **limited**  
universal quantification only in front of the type

## Second-order polymorphism

- ▶ Universal quantification **under arrows** is allowed

$$\lambda(f) f (\lambda(x) x) : \forall\alpha. ((\forall\beta. \beta \rightarrow \beta) \rightarrow \alpha) \rightarrow \alpha$$

- ▶ Many uses:

- Encoding **existential types**
- **Polymorphic iterators** over polymorphic structures
- State encapsulation `runST ::  $\forall\alpha. (\forall\beta. ST \beta \alpha) \rightarrow \alpha$`
- ...

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- ▶ We want at least the expressivity of **System F**

But type inference in System F is **undecidable!**

# System F as a programming language

- ▶ System F does not have principal types

## Example:

$$\begin{aligned} \text{id} &\triangleq \lambda(x) x && : \forall\beta. \beta \rightarrow \beta \\ \text{choose} &\triangleq \lambda(x) \lambda(y) x && : \forall\alpha. \alpha \rightarrow \alpha \rightarrow \alpha \end{aligned}$$

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$$\text{choose id} : \begin{cases} (\forall\beta. \beta \rightarrow \beta) \rightarrow (\forall\beta. \beta \rightarrow \beta) & \alpha = \forall\beta. \beta \rightarrow \beta \\ \forall\gamma. (\gamma \rightarrow \gamma) \rightarrow (\gamma \rightarrow \gamma) & \alpha = \gamma \rightarrow \gamma \end{cases}$$

No type is more general than the other

This is a fundamental limitation of System-F  
(and more generally of System-F types)

# Adding flexible quantification to types

## Flexible quantification

$\text{ML}^F$  types extend System F types with an **instance-bounded quantification** of the form  $\forall (\alpha \geq \tau) \tau'$ :

- ▶ Both  $\tau$  and  $\tau'$  can be **instantiated** inside  $\forall (\alpha \geq \tau) \tau'$
- ▶ All occurrences of  $\alpha$  in  $\tau'$  must pick the **same instance** of  $\tau$

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### ▶ **Example:**

choose id :  $\forall (\alpha \geq \forall \beta. \beta \rightarrow \beta) \alpha \rightarrow \alpha$

$$\sqsubseteq (\forall \beta. \beta \rightarrow \beta) \rightarrow (\forall \beta. \beta \rightarrow \beta)$$

or  $\sqsubseteq \forall \gamma. (\gamma \rightarrow \gamma) \rightarrow (\gamma \rightarrow \gamma)$

## Adding rigid quantification

- ▶ Flexible quantification solves the problem of **principality**
- ▶ But not the fact that **type inference** is **undecidable**



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### Rigid quantification

Instance-bounded quantification, of the form  $\forall(\alpha = \tau) \tau'$

- ▶  $\tau$  cannot (really) be instantiated inside  $\forall(\alpha = \tau) \tau'$
- ▶ But  $\forall(\alpha = \tau) \alpha \rightarrow \alpha$  and  $\forall(\alpha = \tau) \forall(\alpha' = \tau) \alpha \rightarrow \alpha'$  are different as far as type inference is concerned

# ML<sup>F</sup> as a type system

Extends ML and System F, and combines the benefits of both

## Compared to ML

- ▶ The expressivity of second-order polymorphism is available
- ▶ All ML programs remain typable unchanged

## Compared to System F

- ▶ ML<sup>F</sup> has type inference
- ▶ Programs have principal types (given their type annotations)

Moreover:

- ▶ in practice, programs require very **few type annotations**
- ▶ typable programs are stable under a wide range of program transformations

# How to improve MLF

## Limitations

- ▶ Instance-bounded quantification makes equivalence and instance between types unwieldy
- ▶ Meta-theoretical results dense and non-modular
- ▶ Algorithmic inefficiency of type inference
- ▶ Not suitable for use in a typed compiler, by lack of a language to describe reduction

## My work

- ▶ Use **graphic types and constraints** to improve the presentation
- ▶ Study **efficient** type inference
- ▶ Define an **internal language** for MLF

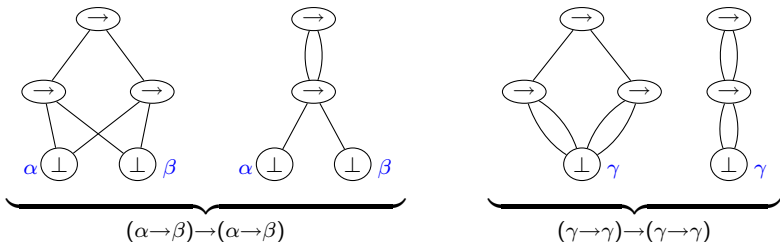
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# Graphic types: an alternative representation of types

## A graphic type

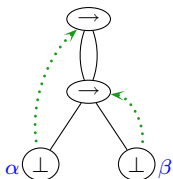
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- Sharing is important, but only for variables
- Variables are anonymous



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- ▶ A **binding tree**, indicating where variables are bound

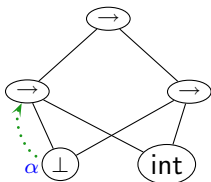


$$\forall \alpha. (\forall \beta_1. \alpha \rightarrow \beta_1) \rightarrow (\forall \beta_2. \alpha \rightarrow \beta_2))$$

# Graphic types: an alternative representation of types

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- ▶ A term-dag, representing the **skeleton** of the type
  - Sharing is important, but only for variables
  - Variables are anonymous
- ▶ A **binding tree**, indicating where variables are bound
- ▶ Some **well-scopedness** properties



$(\forall \alpha_1. \alpha_1 \rightarrow \text{int}) \rightarrow (\boxed{\alpha_2} \rightarrow \text{int})$

Ill-scoped!

# Graphic types: an alternative representation of types

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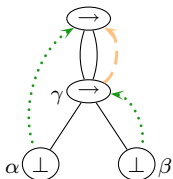
## Advantages of graphic types:

- ▶ Commutation of binders, no  $\alpha$ -conversion, no useless quantification...
- ▶ Bring closer theory and **implementation**
- ▶ Same formalism for different systems: ML, System F,  $ML^F$ ,  $F_{\leq}$ , ...



## Graphic ML<sup>F</sup> types

- ▶ Two kind of binding edges, for flexible and rigid quantification
- ▶ Non-variables nodes can be bound



$$\forall (\alpha \geq \perp) \forall (\gamma = \forall (\beta \geq \perp) \alpha \rightarrow \beta) \gamma \rightarrow \gamma$$

## Graphic ML<sup>F</sup> types

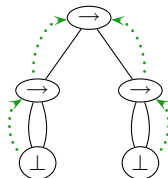
- ▶ Two kind of binding edges, for flexible and rigid quantification
- ▶ Non-variables nodes can be bound
- ▶ Sharing of non-variable nodes becomes important



$$\forall (\alpha \geq \sigma_{id}) \alpha \rightarrow \alpha$$

Possible type for  $\lambda(x) x$

$\neq$



$$\forall (\alpha \geq \sigma_{id}) \forall (\beta \geq \sigma_{id}) \alpha \rightarrow \beta$$

**Incorrect** for  $\lambda(x) x$

## Instance on graphic ML<sup>F</sup> types

The instance relation  $\sqsubseteq$

- ▶ Four atomic operations on graphs:

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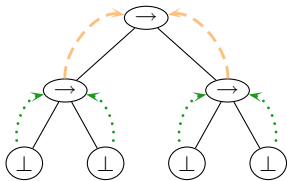
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(removes the possibility to introduce universal quantification)
  - **Weakening**: turns a flexible edge into a rigid one  
(forbids further instantiation of the corresponding type)
- ▶ A control of **permissions** rejecting some unsafe instances



## Permissions on nodes

- ▶ Some instances on types would be unsound

**Example:**  $e \triangleq \lambda(x : \forall\alpha. \forall\beta. \alpha \rightarrow \beta) x$

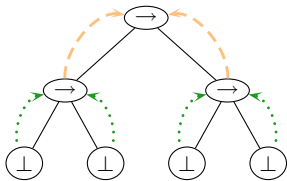


Correct type for  $e$

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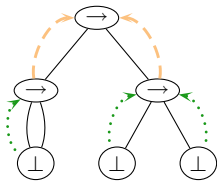
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≠



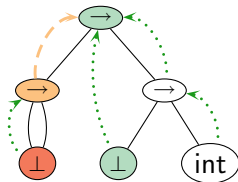
Incorrect type for e:

$e (\lambda(y) y)$  would have type  
 $\forall\alpha. \forall\beta. \alpha \rightarrow \beta$

## Permissions on nodes

- ▶ Some instances on types would be unsound
- ▶ Nodes receive **permissions** according to the binding structure above and below them

Permissions are represented by colors



- ▶ All forms of instance are **forbidden** on red nodes, as well as grafting on orange ones

This ensures type soundness

## Unification on ML<sup>F</sup> graphic types

Unification on **graphic types**:

- ▶ Finds the most general type  $\tau$  such that  $\tau_1 \sqsubseteq \tau$  and  $\tau_2 \sqsubseteq \tau$
- ▶ Or unifies two nodes in a certain type (**more general**)

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- ▶ **Unification algorithm**
  - First-order unification on the skeleton
  - Minimal raising and weakening so that the binding trees match
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- First-order unification on the skeleton
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Unification

- ▶ is **principal** on all useful problems
- ▶ has **linear complexity**

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# Type inference in graphic ML<sup>F</sup>

- ▶ **Constraints** are an elegant way to present type inference
  - Scale better to non-toy languages
  - More general than an algorithm
- ▶ **Graphic constraints** as an extension of graphic types
- ▶ Can be used to perform type inference on graphic types  
Permit type inference for ML, ML<sup>F</sup>, and probably other systems



## Graphic constraints

- ▶ Graphic types **extended** with four new constructs
  - Unification edges  Force two nodes to be equal
  - Existential nodes  
“Floating” nodes, used only to introduce other constraints
  - Generalization nodes 
  - Instantiation edges 
- ▶ **Same instance** relation as on graphic types  
Meta-theoretical results can be reused unchanged

## Type generalization

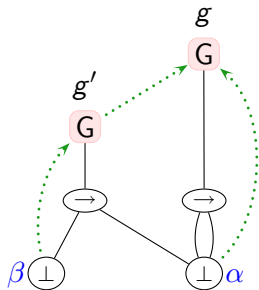
- ▶ Type generalization is essential in  $ML^F$ , just as in ML
- ▶ Gen nodes are used to promote types into type schemes



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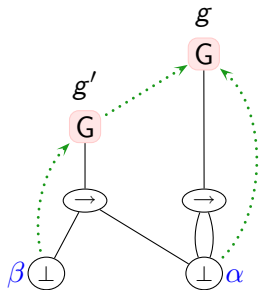
$$g : \forall \alpha. \alpha \rightarrow \alpha$$

$$g' : \forall \beta. \beta \rightarrow \alpha$$

$\alpha$  is free at the level of  $g'$

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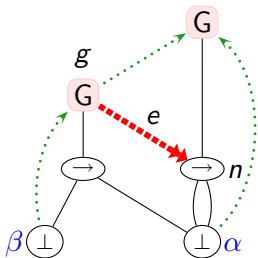
$$g' : \forall \beta. \beta \rightarrow \alpha$$

$\alpha$  is free at the level of  $g'$

- ▶ Gen nodes also delimit **generalization scopes**

## Instantiation edges

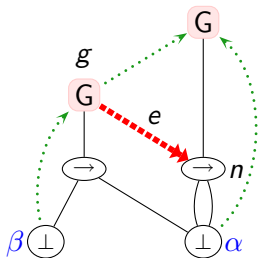
- ▶ Constrain a node to be an **instance** of a type scheme



- ▶  $e$  constrains  $n$  to be an instance of  $g$

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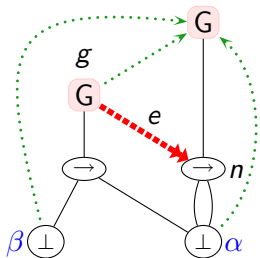
$$n : \alpha \rightarrow \alpha$$

**e is solved** (take  $\beta = \alpha$ )

- ▶ e constrains n to be an instance of g

## Instantiation edges

- ▶ Constrain a node to be an **instance** of a type scheme



$$g : \beta \rightarrow \alpha$$

$$n : \alpha \rightarrow \alpha$$

**e is not solved** ( $\beta \neq \alpha$ )

- ▶ e constrains n to be an instance of g

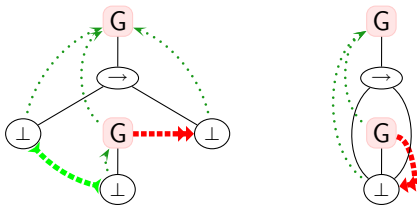
# Semantics of constraints



## Presolutions

A **presolution** of a constraint  $\chi$  is an instance of  $\chi$  in which all the instantiation and unification **edges** are **solved**.

Presolutions correspond to typing derivations, and are in correspondance with Church-style  $\lambda$ -terms





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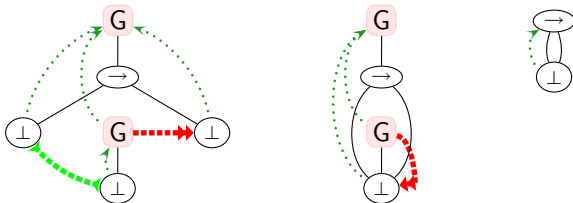
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## Solutions

A **solution** of a constraint is the type scheme represented by a presolutions of a constraint.



# Typing constraints

▶ Source language: (ML<sup>F</sup> only)


$a ::= x \mid \lambda(x) a \mid a a \mid \text{let } x = a \text{ in } a \mid (a : \tau) \mid \lambda(x : \tau) a$

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- ▶  $\lambda$ -terms are translated into constraints compositionnally

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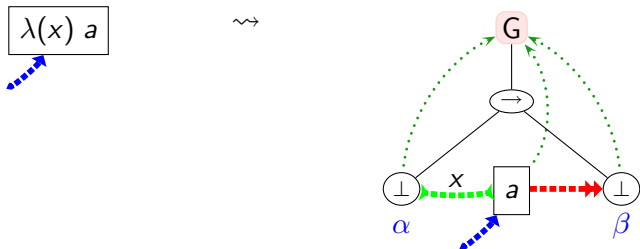
- ▶ One **generalization scope** by **subexpression**

in ML, only needed for let; in ML<sup>F</sup>, needed everywhere

- ▶ **Same** typing constraints for ML and ML<sup>F</sup>

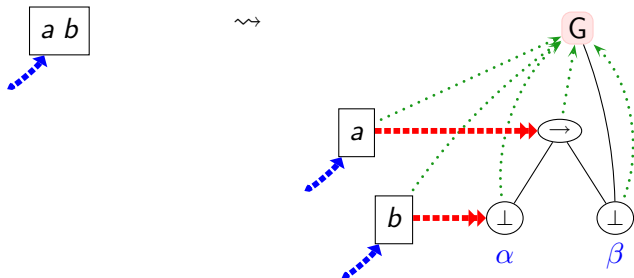
- the superfluous gen nodes can be removed in ML
- ML<sup>F</sup> constraints can be instantiated by the more general types of ML<sup>F</sup>

## Typing constraint for an abstraction



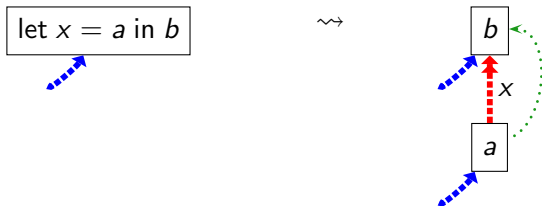
- ▶  $\lambda(x) a$  can receive type  $\alpha \rightarrow \beta$ , provided
  - $\alpha$  is the (common) type of all the occurrences of  $x$  in  $a$
  - $\beta$  is an instance of the type of  $a$ .

## Typing constraint for an application



- ▶  $a b$  can receive type  $\beta$ , provided there exists  $\alpha$  such that
  - $a \rightarrow \beta$  is an instance of the type of  $a$
  - $\alpha$  is an instance of the type of  $b$

## Typing constraint for a let



- ▶ As in ML
- ▶ Each occurrence of `x` in `b` must have a (possibly different) instance of the type of `a`

## Typing constraint for variables

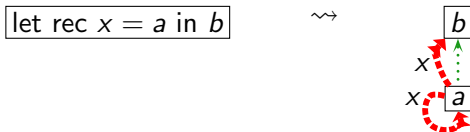


- ▶ the variable node is constrained by the appropriate edge from the typing environment



## Acyclic constraints

- ▶ Constraints can encode problems with polymorphic recursion



- ▶ Restriction to constraints with an **acyclic** dependency relation

### Dependency relation

$g$  depends on  $g'$  if  $g'$  is in the scope of  $g$ , or if  $g' \dashrightarrow n$  with  $n$  in the scope of  $g$

- ▶ All typing constraints are acyclic

# Solving acyclic constraints

Demo

# Solving acyclic constraints

## Demo

- ▶ **Principal** presolutions and solutions

## Complexity of type inference

- ▶ ML : type inference is DExp-Time complete (if types are not printed)
- ▶ [McAllester 2003]: type inference in  $O(kn(d + \alpha(kn)))$ 
  - $k$  is the maximal size of type schemes
  - $d$  is the maximal nesting of type schemes

## Complexity of type inference

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- ▶ [McAllester 2003]: type inference in  $O(kn(d + \alpha(kn)))$ 
  - $k$  is the maximal size of type schemes
  - $d$  is the maximal nesting of type schemes
- ▶ In ML,  $d$  is the maximal left-nesting of let (i.e. let  $x = (\text{let } y = \dots \text{ in } \dots) \text{ in } \dots$ )

## Complexity of type inference

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    - $k$  is the maximal size of type schemes
    - $d$  is the maximal nesting of type schemes
  - ▶ In  $ML^F$ , unification has the same complexity as in ML, but we introduce more type schemes
- Still,  $d$  is invariant by **right-nesting** of let

### Complexity of $ML^F$ type inference

Under the hypothesis that programs are composed of a cascade of toplevel let declarations, type inference in  $ML^F$  has **linear complexity**.

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# An explicit language for $ML^F$

- ▶ Study *subject reduction* in  $ML^F$
- ▶ To be used inside a typed compiler

$ML^F$  types are *more expressive* than F ones

System F cannot be used as a target language

- ▶ Need for a core, *Church-style*, language for  $ML^F$ , called  $xML^F$



# From System F to xMLF

xMLF generalizes System F

▶ **Types:**  $\sigma ::= \perp \mid \forall(\alpha \geq \sigma) \sigma \mid \alpha \mid \sigma \rightarrow \sigma$

Rigid quantification is only needed for type inference, and is inlined in xMLF

▶ **Terms :**  $a ::= x \mid \lambda(x : \sigma) a \mid a a \mid \text{let } x = a \text{ in } a$   
 $\mid \Lambda(\alpha \geq \sigma) a \mid a[\varphi]$

▶ **Typing rules** are the same as in System F, except for type application

$$\frac{\text{TAPP} \quad \Gamma \vdash a : \sigma \quad \Gamma \vdash \varphi : \sigma \leq \sigma'}{\Gamma \vdash a[\varphi] : \sigma'}$$

## Type computations

Instance is **explicitly witnessed** through the use of **type computations**

$$\varphi ::= \varepsilon \mid \varphi; \varphi \mid \triangleright \sigma \mid \alpha \triangleleft \mid \forall (\geq \varphi) \mid \forall (\alpha \geq) \varphi \mid \& \mid \wp$$

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$$\begin{array}{c} \text{INST-REFLEX} \\ \hline \Gamma \vdash \varepsilon : \sigma \leq \sigma \end{array} \quad \begin{array}{c} \text{INST-TRANS} \\ \hline \Gamma \vdash \varphi_1 : \sigma_1 \leq \sigma_2 \quad \Gamma \vdash \varphi_2 : \sigma_2 \leq \sigma_3 \\ \hline \Gamma \vdash \varphi_1; \varphi_2 : \sigma_1 \leq \sigma_3 \end{array} \quad \begin{array}{c} \text{INST-BOT} \\ \hline \Gamma \vdash \triangleright \sigma : \perp \leq \sigma \end{array}$$

$$\begin{array}{c} \text{INST-HYP} \\ \hline \alpha \geq \sigma \in \Gamma \\ \hline \Gamma \vdash \alpha \triangleleft : \sigma \leq \alpha \end{array}$$

$$\begin{array}{c} \text{INST-INNER} \\ \hline \Gamma \vdash \varphi : \sigma_1 \leq \sigma_2 \\ \hline \Gamma \vdash \forall (\geq \varphi) : \forall (\alpha \geq \sigma_1) \sigma \leq \forall (\alpha \geq \sigma_2) \sigma \end{array}$$

$$\begin{array}{c} \text{INST-OUTER} \\ \hline \Gamma, \varphi : \alpha \geq \sigma \vdash \varphi : \sigma_1 \leq \sigma_2 \\ \hline \Gamma \vdash \forall (\alpha \geq) \varphi : \forall (\alpha \geq \sigma) \sigma_1 \leq \forall (\alpha \geq \sigma) \sigma_2 \end{array}$$

$$\begin{array}{c} \text{INST-QUANT-ELIM} \\ \hline \Gamma \vdash \& : \forall (\alpha \geq \sigma) \sigma' \leq \sigma' \{ \alpha \leftarrow \sigma \} \end{array}$$

$$\begin{array}{c} \text{INST-QUANT-INTRO} \\ \hline \alpha \notin \text{ftv}(\sigma) \\ \hline \Gamma \vdash \wp : \sigma \leq \forall (\alpha \geq \perp) \sigma \end{array}$$

## Example: back to choose id

$$\begin{aligned} \text{choose} &\triangleq \Lambda(\alpha \geq \perp) \lambda(x : \alpha) \lambda(y : \alpha) x : \forall(\alpha \geq \perp) \alpha \rightarrow \alpha \rightarrow \alpha \\ \text{id} &\triangleq \Lambda(\beta \geq \perp) \lambda(x : \beta) x \quad : \forall(\beta \geq \perp) \beta \rightarrow \beta \end{aligned}$$

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- ▶  $e \triangleq \Lambda(\gamma \geq \sigma_{id}) \underbrace{(\text{choose}[\forall(\geq \triangleright \gamma); \&])}_{\gamma \rightarrow \gamma} \underbrace{(\text{id}[\gamma \triangleleft])}_{\gamma} : \forall(\gamma \geq \sigma_{id}) \gamma \rightarrow \gamma$

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$$\left\{ \begin{array}{l} \text{e}[\&] \quad : \sigma_{id} \rightarrow \sigma_{id} \\ \text{e}[\&; \forall(\delta \geq) (\forall(\geq \forall(\geq \triangleright \delta); \&); \&)] : \forall(\delta \geq \perp) (\delta \rightarrow \delta) \rightarrow (\delta \rightarrow \delta) \end{array} \right.$$

# Reducing expressions

► Usual  $\beta$ -reduction

$$\begin{aligned}(\lambda(x : \tau) a_1) a_2 &\longrightarrow a_1\{x \leftarrow a_2\} \\ \text{let } x = a_2 \text{ in } a_1 &\longrightarrow a_1\{x \leftarrow a_2\}\end{aligned}$$

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$$\begin{aligned}E\{a\} &\longrightarrow E\{a'\} \\ &\quad \text{if } a \longrightarrow a'\end{aligned}$$

## Results on $xML^F$

### Correctness:

- ▶ Subject reduction, for all contexts (including under  $\lambda$  and  $\Lambda$ )
- ▶ Progress for call-by-value with or without the value restriction, and for call-by-name

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- ▶ Mechanized proof of a previous version of the system
- ▶ Confluence of strong reduction
- ▶ The reduction rule of System F for type applications is derivable

$$(\Lambda(\alpha) a)[\sigma] \longrightarrow a\{\alpha \leftarrow \sigma\}$$

(when  $a$  is a System F term, and  $\sigma$  a System F type)

## From presolutions to $xML^F$ terms

- ▶  $ML^F$  presolutions can be algorithmically translated into well-typed  $xML^F$  terms

This ensures the **type soundness** of our type inference framework

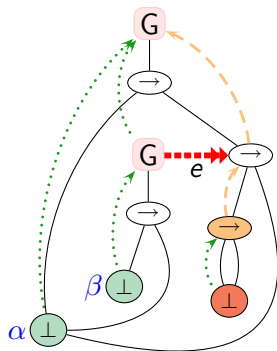
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- ▶ Nodes flexibly bound on gen nodes are translated into  $xML^F$  type abstractions
- ▶ The fact that an instantiation edge is solved is translated into a type computation

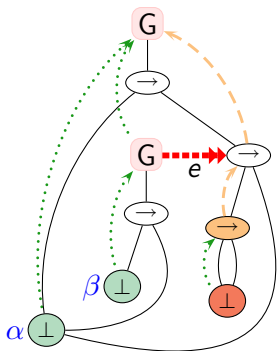
# From presolutions to xMLF terms: example



A presolution for  $K \triangleq \lambda(x) \lambda(y) x$

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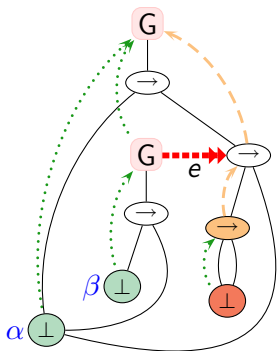
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# Outline

- 1 Introduction: polymorphism in programming languages
- 2 Graphic types and MLF instance
- 3 Type inference through graphic constraints
- 4 A Church-style language for MLF
- 5 Conclusion

## Related works

- ▶ Bringing System F and ML closer
  - restriction to predicative fragment
  - higher-order unification
  - local type inference
  - boxy types
  - FPH, HML
- ▶ Typing constraints for ML
- ▶ Encoding  $ML^F$  into System F

## Contributions

- ▶ **Graphic** types and constraints are the **good way** to study  $ML^F$
- ▶ Presentation of  $ML^F$  well-understood, and modular
- ▶ **Generic** type inference **framework**: works indifferently for ML or  $ML^F$
- ▶ Optimal theoretical complexity, and **excellent practical complexity** for type inference

**Graphs** can be used to explain **type inference** in a **simple way**, and not only for  $ML^F$

- ▶  $xML^F$  makes  $ML^F$  suitable for use in a **typed compiler**

# Perspectives

- ▶ **Extensions** to advanced typing features
  - qualified types
  - GADTs, recursive types
  - dependent types
  - $F^\omega$
  
- ▶ Revisit **HML** and **FPH** using our inference framework

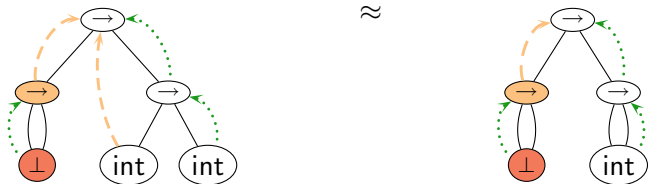
Thanks

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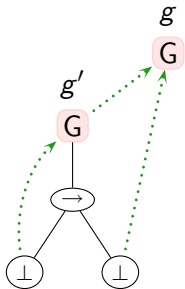


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  - most **expressive** system
  - **undecidable** type inference
  - terms typable for  $\sqsubseteq^{\exists}$  are typable for  $\sqsubseteq$  through **type annotations**

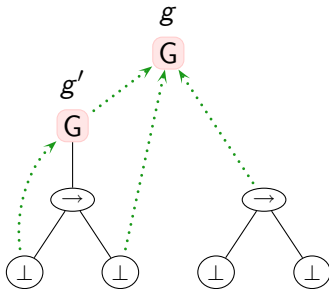
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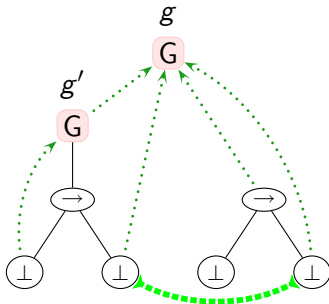
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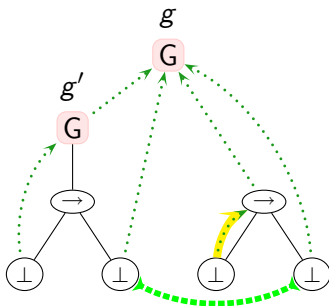
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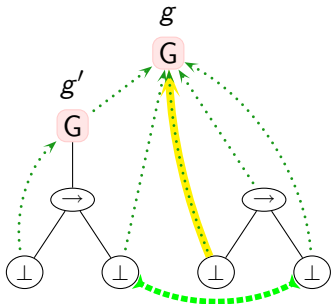
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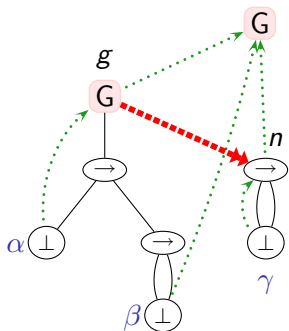
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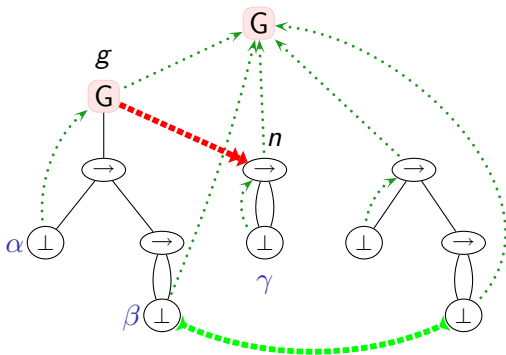
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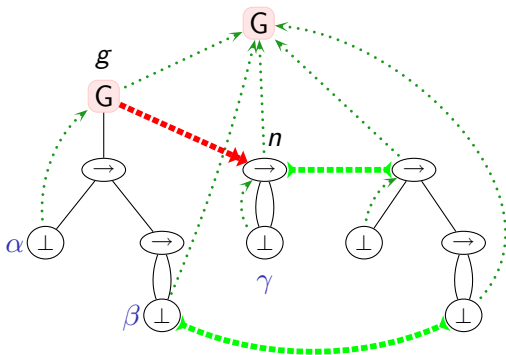


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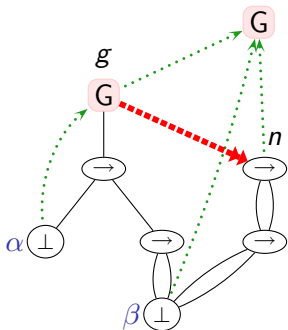


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- ▶ Solving the unification edges enforces the constraint

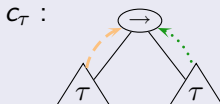
# Coercions

- ▶ Annotated terms are not primitive, but **syntactic sugar**

- $(a : \tau) \triangleq c_{\tau} a$
- $\lambda(x : \tau) a \triangleq \lambda(x) \text{ let } x = (x : \tau) \text{ in } a$

## ▶ Coercion functions

Primitives of the typing environment



- The domain of the arrow is frozen
- The codomain can be freely instantiated

# Solving acyclic constraints

## Solving an acyclic constraint $\chi$

1. Solve the initial unification edges (by unification)
2. **Order** the instantiation edges according to the dependency relation
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This solves  $e$ , and does not break the already solved instantiation edges
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## Correctness

This algorithm computes a principal presolution of  $\chi$